

MEETING NOTICE
AND
AGENDA

PASSENGER RAIL FINANCE COMMITTEE

Passenger Rail and Clean Air Bond Act of 1990 (Prop 108)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
March 26, 2012
11:00 AM**

1. Call Meeting to Order
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Director of Transportation
 - Secretary of Business, Transportation, and Housing Agency
3. Approval of the December 17, 2003, Passenger Rail Finance Committee Minutes.
4. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Passenger Rail Finance Committee Secretary to administer the Passenger Rail and Clean Air Bond Act of 1990.
5. Consideration of Resolution XXIX under the Passenger Rail and Clean Air Bond Act of 1990, authorizing the issuance of State of California Passenger Rail and Clean Air Refunding Bonds in the aggregate principal amount outstanding not to exceed \$134,107,500.
6. Public Comment
7. Adjournment
 - Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Passenger Rail Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Passenger Rail Finance Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Andrew Chi no later than five calendar days before the meeting at (916) 653-8097 and Telecommunication for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Andrew Chi of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-8097. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.